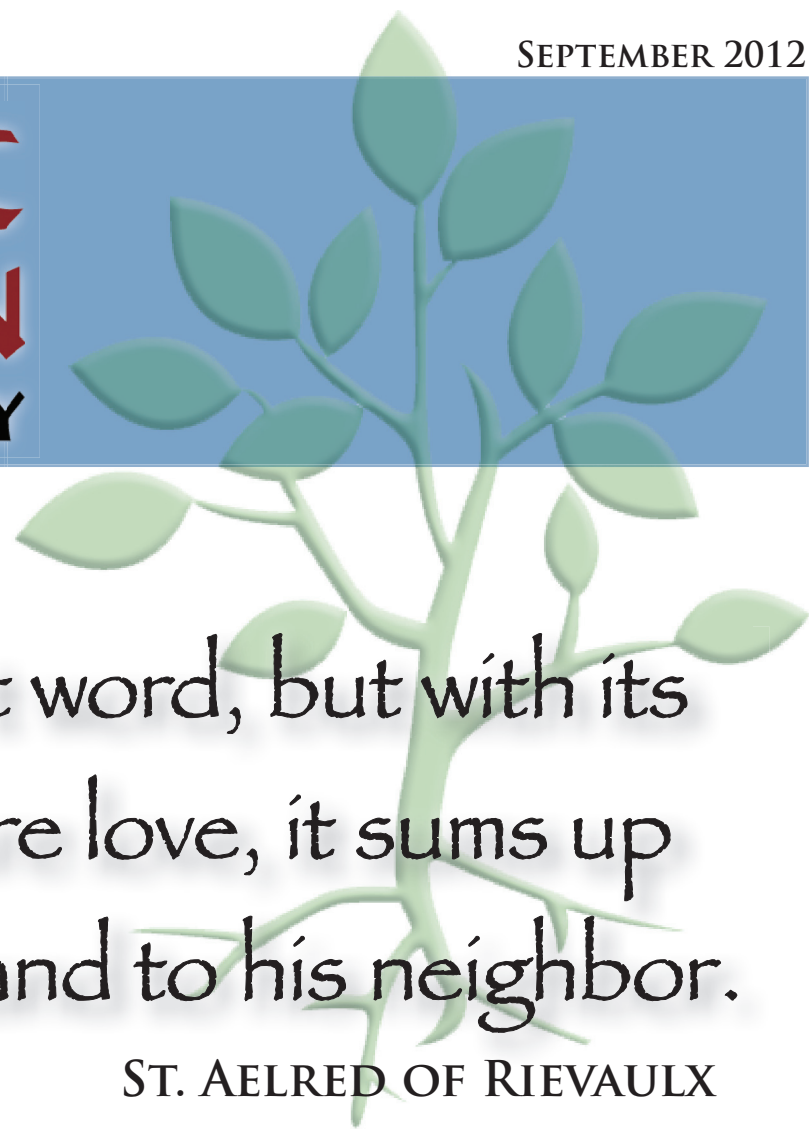


# THE CATHOLIC FOUNDATION OF SANTA CLARA COUNTY



Charity may be a very short word, but with its tremendous meaning of pure love, it sums up man's entire relation to God and to his neighbor.

ST. AELRED OF RIEVAULX



*Dear Friends,*

So much has happened over the past year!

Because of your generosity, the Rooted in Faith campaign has already touched many aspects of parish life in our Catholic community. Perhaps most importantly, this year your generosity provided \$3.8 million for the purchase of land for Our Lady of Refuge, our latest worship community. Additionally, we continue to be excited about the pockets of innovative outreach evident in our parishes. Please see inside for some great stories from our grant making.

The vision of the campaign was the builder's stone of the foundation; we are committed to extending that vision. As the collection phase winds down, we look with anticipation to our future. We will shepherd the funds that you have entrusted to us to increase ways in which we can address the unmet needs of our great community.

We remain deeply grateful for the vision of the Bishop, the leadership of our pastors, and the generosity of our donors. See what we've started together; watch where we go.

Gratefully,

*Mary*  
 Mary Quilici Aumack  
 Executive Director

*Ron*  
 Ronald G. Pelzel  
 President and Chairman



# Strengthening Parishes...

Many people equate the term stewardship with financial contribution. However, in our parish life, it is much broader than that. The foundation of stewardship is our worship experience, gathering around the Eucharist in a communal demonstration of faith and solidarity. From this comes the motivation to become more actively involved in the parish, and to share our strengths.

The varied parishes in our diocese have many creative and fruitful approaches to stewardship. At Holy Family, the parish leadership chose to invest in the "Living Your Strengths" program. This was facilitated by a grant from the Catholic Foundation. This program is designed to help individuals recognize their strengths and share them with the community.

Coordinator Rosella Blalock says, "Those who have been through the program are now asking something more, something deeper. People are wanting to continue to develop what they have started."



St. Lucy Community Commission

The four-phased goal beautifully embraces the continuum of stewardship: 1) increased attendance at Mass, 2) more people actively involved in ministry, 3) increased financial support, and 4) stronger more integrated community.

St. Lucy approached their stewardship program through an integrated leadership training seminar. This method recognizes that stewardship is not just a fiscal function, but also a broad "ownership" of all aspects of parish life, leading to a willingness and desire to participate more fully. They invited Thomas P. Sweetser, SJ, the founder of the Parish Evaluation Project, to lead their seminar. The seminar was held in July 2011. Since that time the parish has increased their investment in the process and the results are tangible: This year at their volunteer recognition event they had a record number of attendees!

At our core we are a worship community. By developing and contributing our gifts, we make that community vibrant and strong.

# Caring for the Community...

Jesus left us with three clear mandates: Love God, Love each other, and Care for the poor.

The Catholic Community has a rich heritage of outreach. In Santa Clara County the largest non-government provider of human services is our Catholic family. Every one of our worship communities works to improve the life of its neighbors.

Through our Parish Outreach Fund, the Foundation is able to provide financial assistance for many of these great programs. The parishes serve a continuum of needs:

"As a result of this program, trained parishioners minister to persons who are facing significant life transitions, illness, or who desire a listening companion as they struggle with difficult situations in their lives. The Stephens Ministers themselves have developed a strong community of prayer and mutual support."  
- Fr. Joseph Benedict, former pastor of St. William Parish

At Sacred Heart of Jesus, children participate in an after school homework program. The program has been providing support to children and families for over 35 years. Three current volunteers, Marianna Barba, Carla Garcia and Paula Garcia are former participants in the homework program who have all graduated from Santa Clara University.

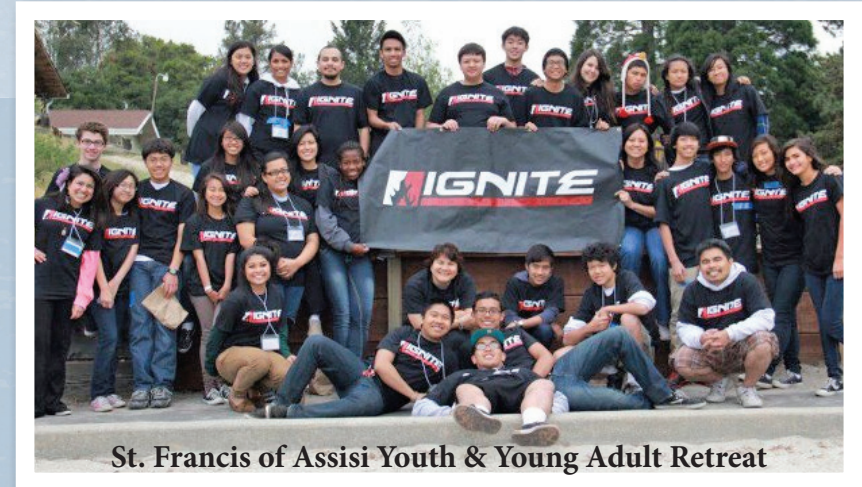
Seniors make up a large portion of the communities of St. William and St. Nicholas Parishes. In 2010, anticipating the need to augment pastoral care to this growing population and to the entire Catholic Community in north Los Altos, they obtained a grant from the Foundation to train volunteers in the Stephens Ministry Program.

The community at St. Maria Goretti reaches out to neighbors at a most vulnerable time, and strives to be a "beacon of hope." The Encuentro Juvenil Con Cristo (Youth Group) expresses their gratitude on behalf of the parish who used their grant to help homeless and day workers.

"We are so excited to be able to continue helping on such a great project for our community. What was normally being accomplished 2 or 3 times a year now will feed and help many others through the entire year." - Vivianna DeAnda, St. Maria Goretti parishioner

# Investing in our Future...

It is commitment to one another through Christ that sustains our Catholic community. One key aspect of this is the nurturing of the faithful across all age groups, recognizing that needs, motivation and inspiration vary. Across the diocese there is an emphasis on Youth and Young Adult programs. The Foundation has made 29 grants in this area in the last four years.



St. Francis of Assisi Youth & Young Adult Retreat

At St. Francis of Assisi, youth peer leaders engage with others and participate in sacramental prep and Vacation Bible School. The parish is investing in these leaders through retreats, seminars, and selective participation in the L.A. Congress. The idea is that through increased spiritual growth of these leaders, they can be better instruments of God's love and compassion, especially to the youth of the parish. Youth programs and liturgies are now primarily coordinated and lead by teens thanks to a grant from the Foundation.

The community at St. Patrick Proto-Cathedral has a strong commitment to enriching the faith experience of their younger parishioners. With a grant from the Foundation, they were able to increase participation in retreats and camping trips, all in the context of developing program leadership. Because of this financial assistance, they were able to develop a consistent flow of events to keep this important group connected to the parish.

At World Youth Day in 1987, Pope John Paul II encouraged attendees: "Be witness to the love of Christ, sowers of hope and builders of peace."

Our parishes are committed to providing inviting, energizing worship experiences for these future leaders, and to supporting them as they integrate Catholic social teaching into their lives.

# A FACELIFT FOR OUR CATHEDRAL

Earlier this year the exterior of the Cathedral Basilica of St. Joseph was completely repainted, funded in large part by grants from the Catholic Foundation. The Cathedral had not had a paint job since the renovation project in the late 1980s. Many generous members of our Catholic Community are committed to sustaining the health and beauty of our Cathedral. This is the oldest non-mission Catholic Church in the state of California. It is a center for worship, culture, music and outreach ministry. We at the Foundation are pleased to help maintain this historic presence.



Before...

After...

# Funding at Work...

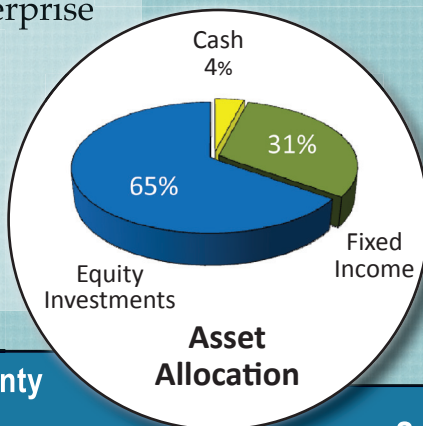




# Campaign Funds

The Foundation's most important responsibility is management of the funds so generously entrusted to our care through the Rooted in Faith campaign. Reflecting this, our investment approach includes:

- All investments meet the requirements of the U.S. Conference of Catholic Bishops.
- Funds are professionally managed by Enterprise Trust and Investment Corp.
- Our allocation approach balances the need for investment growth with a goal of long term asset preservation.



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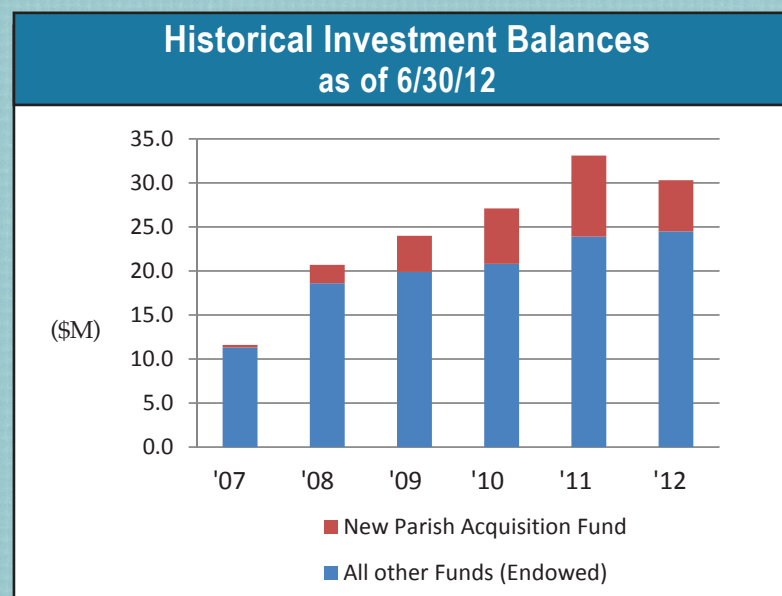
Sean Finigan • Katelyn Truong

The Catholic Foundation of Santa Clara County Grants made through 6/30/12		
Case Element	12 Mo. Ending 6/30	From Inception
Catholic Charities	\$792,000	\$8,632,000
Parish Sharing	1,327,000	8,595,000
Diocesan Debt Reduction	366,000	4,244,000
New Parish Acquisition and Construction	3,830,000	3,830,000
Clergy Retirement	122,000	2,101,000
Catholic Education Tuition Assistance	146,000	620,000
Seminarian Training	57,000	262,000
Cathedral Basilica of St. Joseph	73,000	232,000
Pastoral Ministry Training*	83,000	228,000
Institute for Leadership in Ministry	72,000	220,000
Parish Outreach	59,000	204,000
Parish Repair and Refurbishment	73,000	197,000
Parish Stewardship	49,000	170,000
Young Adult Ministry	54,000	165,000
Youth Ministry Staff Recruitment/Training	54,000	165,000
Social Justice Education	45,000	141,000
Diaconate Training	27,000	81,000

\*includes \$25K matching grant from John M. Sobrato

Snapshot (\$ in Millions) as of 6/30/12		
	12 Mo. Ending	From Inception
Beginning Balance	\$33.1	\$ -
Collections	4.6	67.3
Investment Gains	0.6	4.5
Disbursements*	8.0	41.6
Cash & Investments	30.3	30.3

\*includes: grants, campaign costs, 2007 ADA, all expenses



FIRMLY ROOTED IN FAITH, WE SOW THE SEEDS OF FOREVER...